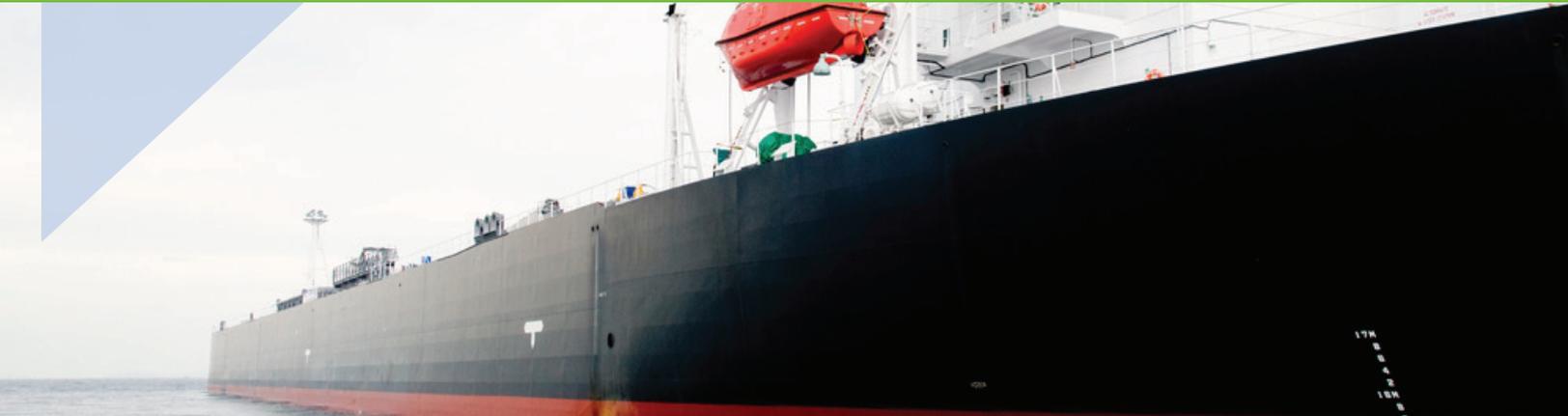




CIT Maritime Finance



Asset and Corporate Financing

It takes more than capital to thrive in today's shipping business. It takes a partner that understands your business, listens to your needs and has the resources to customize financial solutions that can free up capital for your growth priorities. Whether it's funding vessel acquisitions, sale/leasebacks or restructuring debt, our flexibility and commitment to this specialized industry delivers results. With more than 25 years of industry experience, our dedicated team of structured finance professionals works with companies from all major segments of the marine industry, including deep ocean, offshore, coastal and inland waterways.

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Products and Services

- Recapitalizations, restructurings, and distressed purchases
- Senior secured term loans
- Bareboat charters
- Sale / leasebacks
- First lien cash flow loans
- Asset-backed revolving lines of credit
- Transaction profile:
 - Permanent financing
 - Vessel construction financing
 - Assets monetization
 - Turnarounds and special situations

Transaction Parameters

- \$15mm - \$100mm+
- Bilateral, club and syndicated transactions
- Primary issuances and secondary purchases
- Corporate and non-recourse financings
- 15+ year amortization periods
- Interest-only periods

Industries

- Deep ocean
 - Tankers
 - LNG carriers
 - Bulkers
 - Containerships
 - Car carriers
 - Multi-purpose vessels
 - Ro-Ros and Con-Ros
 - Other specialized vessels
- Offshore
 - OSVs
 - Anchor handlers
 - Well intervention vessels
 - Rigs and platforms
 - Shuttle tankers
 - Floating processing and storage facilities
 - Other specialized vessels
- Coastal and inland
 - Tugs and ATBs
 - Wet, dry, bunkering and lightering barges
 - Dredges, service and support vessels



**Put Knowledge
to Work®**



CIT Maritime Finance

cit.com/maritime

About CIT

Founded in 1908, CIT (NYSE: CIT) is a financial holding company with more than \$65 billion in assets. Its principal bank subsidiary, CIT Bank, N.A., (Member FDIC, Equal Housing Lender) has more than \$30 billion of deposits and more than \$40 billion of assets. It provides financing, leasing and advisory services principally to middle market companies across a wide variety of industries primarily in North America, and equipment financing and leasing solutions to the transportation sector. It also offers products and services to consumers through its Internet bank franchise and a network of retail branches in Southern California, operating as OneWest Bank, a division of CIT Bank, N.A. cit.com.



Securities and investment banking services offered through CIT Capital Securities LLC, an affiliate of CIT.

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